

## Mandatory Scheme Pays Election for the Annual Allowance Tax Charge Notice of Joint Liability

Member name:

NI number:

Address:

Date of birth:

**Pension Input Period:** 6 April 2022 to 5 April 2023

### Annual Allowance Charge Details

My pensions savings have exceeded the annual allowance of £40,000 and I'd like the Environment Agency Pension Fund (EAPF) to pay the annual allowance tax charge on my behalf.

|                                    |          |
|------------------------------------|----------|
| <b>Annual Allowance Tax Charge</b> | <b>£</b> |
|------------------------------------|----------|

### Member Declaration

I understand that:

- I can't revoke this notice; and
- My future benefits will be adjusted to account for the payment of the tax charge.

I also confirm that:

- The total tax charge I'm liable to pay (under all schemes) exceeds £2,000, even though the amount stated above may be lower.
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- The amount specified above, for which there'll be a joint liability between myself and the EAPF, has been calculated at the correct rate of tax as described in section 237B(4) of the Finance Act 2004.
- I've submitted this form electronically and I've personally submitted this notice.\*  
(\*Please delete if this statement doesn't apply to the notice you're making)

**Signed:** .....

**Date:**

**The information provided will be processed by Capita for purposes only associated with the EAPF and will be used in accordance with its policies, the Scheme Regulations and the applicable data protection legislation.**